Form	8879-EO
Form	

# IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2018, or fiscal year beginning  $\_$  JUL 1 , 2018, and ending  $\_$  JUN 30 , 2019

Do not send to the IRS. Keep for your records.
 Go to www.irs.gov/Form8879EO for the latest information.

Department of the Treasury Internal Revenue Service

Name of exempt organization

Employer identification number

59-2756660

# JACKSONVILLE PUBLIC EDUCATION FUND, INC.

Name and title of officer

#### RACHAEL TUTWILER FORTUNE

PRESIDENT

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a**, **2a**, **3a**, **4a**, or **5a**, below, and the amount on that line for the return being filed with this form was blank, then leave line **1b**, **2b**, **3b**, **4b**, or **5b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a	Form 990 check here <b>b X b Total revenue,</b> if any (Form 990, Part VIII, column (A), line 12)	1b	2,143,338.
2a	Form 990-EZ check here <b>b</b> Total revenue, if any (Form 990-EZ, line 9)	2b	
3a	Form 1120-POL check here <b>b</b> Total tax (Form 1120-POL, line 22)	3b	
4a	Form 990-PF check here <b>b</b> Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	
5a	Form 8868 check here b Balance Due (Form 8868, line 3c)	5b	

#### Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2018 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

#### Officer's PIN: check one box only

X lauthorize ABARE, KRESGE & ASSOCIATES CPAS	to enter my PIN 12345
ERO firm name	Enter five numbers, bu do not enter all zeros
as my signature on the organization's tax year 2018 electronically filed retu is being filed with a state agency(ies) regulating charities as part of the IRS enter my PIN on the return's disclosure consent screen.	.,
As an officer of the organization, I will enter my PIN as my signature on the indicated within this return that a copy of the return is being filed with a staprogram, I will enter my PIN on the return's disclosure consent screen.	- · · ·
Officer's signature 🕨	Date
Part III Certification and Authentication	
<b>ERO's EFIN/PIN.</b> Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.	59545312345 Do not enter all zeros
I certify that the above numeric entry is my PIN, which is my signature on the 2018 e confirm that I am submitting this return in accordance with the requirements of <b>Pub</b> $e$ -file Providers for Business Returns.	
ERO's signature 🕨	Date <b>05/14/20</b>
ERO Must Retain This Form - Do Not Submit This Form to the IRS Ur	
LHA For Paperwork Reduction Act Notice, see instructions.	Form <b>8879-EO</b> (2018)

823051 10-26-18

			EXTENDED TO MAY 15, 2020	<b>.</b>	OMB No. 1545-0047
For	Form 990 Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations				
	_		Do not enter social security numbers on this form as it may		
		of the Treasury enue Service	Go to www.irs.gov/Form990 for instructions and the late		Open to Public Inspection
-				JUN 30, 2019	
B	Check if pplicab	C Name o	f organization	D Employer identific	cation number
	Addre		SONVILLE PUBLIC EDUCATION FUND, INC.		
	Chang Name Chang		usiness as		756660
	Initial			ite E Telephone number	
	Final returr	40 E	. ADAMS ST. STE 110	904-	356-7757
	termi ated	2	own, state or province, country, and ZIP or foreign postal code	<b>G</b> Gross receipts \$	2,143,338.
	Amer	JUACK	SONVILLE, FL 32202	H(a) Is this a group re	
	Appli tion pend		nd address of principal officer: RACHAEL TUTWILER FORTUN	-	
		40 E.	· · · · · · · · · · · · · · · · · · ·	<b>B H(b)</b> Are all subordinates in	
		empt status:			list. (see instructions)
			JAXPEF • ORG X Corporation Trust Association Other ► L Ye	H(c) Group exemption	
	orm o art l	Summary	X Corporation	ear of formation: 1905 N	I State of legal domicile: <b>FL</b>
	1		e the organization's mission or most significant activities: <b>IGNITING</b>		OF EVERY
e	'	COMMUNT	TY ADVOCATE TO HELP PUBLIC SCHOOL STUD	ENTS SUCCEED.	
Governance	2	Check this bo			ets
veri	3		ting members of the governing body (Part VI, line 1a)		18
	4		lependent voting members of the governing body (Part VI, line 1b)		18
ა ა	5		of individuals employed in calendar year 2018 (Part V, line 2a)		14
/itie	6		of volunteers (estimate if necessary)		15
Activities &	7 a		d business revenue from Part VIII, column (C), line 12		0.
<u>م</u>	b	Net unrelated	business taxable income from Form 990-T, line 38	7b	0.
			_	Prior Year	Current Year
ē	8		and grants (Part VIII, line 1h)	2,860,838.	2,033,059.
Revenue	9	•	ce revenue (Part VIII, line 2g)	77,941.	25,994.
Bev	10		come (Part VIII, column (A), lines 3, 4, and 7d)	75,475.	<u>84,223.</u> 62.
_	יין		e (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<u>20,556.</u> 3,034,810.	2,143,338.
	12		- add lines 8 through 11 (must equal Part VIII, column (A), line 12)	24,000.	81,134.
	13		nilar amounts paid (Part IX, column (A), lines 1-3) to or for members (Part IX, column (A), line 4)	24,000.	01,154.
	14		r compensation, employee benefits (Part IX, column (A), line 4)	907,512.	871,733.
ses	162		undraising fees (Part IX, column (A), line 11e)	0.	0.
oen			ing expenses (Part IX, column (D), line 25) $\blacktriangleright$ 172, 117.		
Ĕ	17		es (Part IX, column (A), lines 11a-11d, 11f-24e)	1,085,988.	1,454,388.
	18		s. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,017,500.	2,407,255.
	19		expenses. Subtract line 18 from line 12	1,017,310.	-263,917.
or				Beginning of Current Year	End of Year
sets	20	Total assets (F	Part X, line 16)	4,141,574.	3,764,353.
높日	21	Total liabilities	; (Part X, line 26)	421,109.	248,360.
_			fund balances. Subtract line 21 from line 20	3,720,465.	3,515,993.
	art II	Signature			
			I declare that I have examined this return, including accompanying schedules and state		knowledge and belief, it is
true	, corre	ct, and complete	. Declaration of preparer (other than officer) is based on all information of which prepa	rer has any knowledge.	

Sign	Signature of officer		Date						
Here	RACHAEL TUTWILER FORTU	NE, PRESIDENT							
	Type or print name and title								
	Print/Type preparer's name	Preparer's signature	Date	Check PTIN					
Paid	WILLIAM T. ABARE III, CPA	William T. A. ban Int	05/14/20						
Preparer	Firm's name 🕨 ABARE, KRESGE &	ASSOCIATES CPAS	Firm	's EIN ► 32-0025877					
Use Only	Firm's address 🕨 1200 PLANTATION	ISLAND DRIVE							
	ST. AUGUSTINE, F	L 32080	Phor	ne no. 904 - 460 - 0747					
May the IF	RS discuss this return with the preparer shown abo	ove? (see instructions)		X Yes No					
832001 12-3	32001 12-31-18 LHA For Paperwork Reduction Act Notice, see the separate instructions. Form <b>990</b> (2018)								

Par	990 (2018) JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission: <u>IGNITING THE POTENTIAL OF EVERY TEACHER, SCHOOL LEADER, PARENT,</u> CAREGIVER AND NEIGHBORHOOD ADVOCATE TO HELP PUBLIC SCHOOL STUDENTS
	SUCCEED.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ? Yes If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$108,131including grants of \$) (Revenue \$) PARENT LEADERSHIP - THE INAGURAL YEAR OF PARENTS WHO LEAD, A TWENTY WEEK PROGRAM THAT TRAINS A COHORT OF PARENTS AND CAREGIVERS IN CIVIC
	LEADERSHIP SO THAT THEY CAN BECOME CHANGE AGENTS ON BEHALF OF CHILDREN IN THE COMMUNITY.
	204 511
4b	(Code:) (Expenses \$384,511. including grants of \$) (Revenue \$) (Revenue \$) TEACHER LEADERSHIP - SUPPORT PUBLIC SCHOOL TEACHERS THROUGH PROGRAMMINE THAT INCLUDES CELEBRATING SCHOOL-LEVEL TEACHERS OF THE YEAR AT THE
	ANNUAL EDDY AWARDS AND EXPERIENCE, A PROGRAM THAT BUILDS A NETWORK OF EXEMPLARY TEACHERS WHO ARE LEADERS IN IMPROVING SCHOOLS, STUDENT
	PERFORMANCE AND STRENGHENING THE TEACHING PROFESSION.
4c	(Code:) (Expenses \$103,767. including grants of \$) (Revenue \$)
	DATA ANALYSIS AND INFORMATION SHARING - OBJECTIVELY ANALYZE AND
	EVALUATE EDUCATION POLICIES, DATA AND PROGRAMS, INCLUDING THE
	FACILITATION OF AN ANNUAL POLL THAT ASKS DUVAL COUNTY RESIDENTS HOW
	THEY PERCIEVE THEIR SCHOOL SYSTEM. PUBLISH THESE FINDINGS TO THE PUBLI AND KEY STAKEHOLDERS AND USE THE DATA TO INFORM OUR WORK.
	AND KET STAKEHOLDERS AND USE THE DATA TO INFORM OUR WORK.
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ 937,210. including grants of \$ 81,134.) (Revenue \$ 110,279.)
	(Expenses \$ 937,210. including grants of \$ 81,134.) (Revenue \$ 110,279.)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		37	
-	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			x
	public office? If "Yes," complete Schedule C, Part I	3		_ <u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect		х	
F	during the tax year? If "Yes," complete Schedule C, Part II	4	Δ	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	5		x
6	similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	5		
0	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	⊢ <b>Ŭ</b>		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	<b>-</b>		
Ū	Schedule D, Part III	8		x
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
-	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		x
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
с	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	4.4%		x
15	or more? <i>If</i> "Yes," <i>complete Schedule F, Parts I and IV</i> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	14b		
13	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			<u> </u>
10	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		x
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes."			
	complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	Х	
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 Form 990 (2018)
 JACKSONVILLE PUBLIC EDUCATION FUND, INC.
 59-2756660
 Page 4

 Part IV
 Checklist of Required Schedules (continued)
 Continued
 Continued
 Continued

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			37
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	0.51		v
00	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If</i> "Yes."			
		26		x
27	complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	20		
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
с	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			37
~~	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	00		x
~~	Schedule N, Part II	32		_ <u> </u>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	22		x
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		
57		34		x
35a	Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			_
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
De	Note. All Form 990 filers are required to complete Schedule O           ttv         Statements Regarding Other IRS Filings and Tax Compliance	38	Х	
Pa	Check if Schedule O contains a response or note to any line in this Part V			
	Check if Schedule O contains a response or note to any line in this Part V		<b>X</b> -	
4 -	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 34		Yes	No
ıa س	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable1a34Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable1b0			
u D				
Ū	(gambling) winnings to prize winners?	1c	х	
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	4			,

Form	990 (2018) JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756	660	Р	<sub>age</sub> 5
Pa	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 14			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country: ►			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
с	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		<u> </u>
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		<u> </u>
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders 11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	<u>13a</u>		
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans 13b			
	Enter the amount of reserves on hand			77
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	. –		37
	excess parachute payment(s) during the year?	15		X
	If "Yes," see instructions and file Form 4720, Schedule N.			v
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
	If "Yes," complete Form 4720, Schedule O.			1

Form **990** (2018)

832005 12-31-18

Form 990	(2018)
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## JACKSONVILLE PUBLIC EDUCATION FUND, INC.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

59-2756660 Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. X

					Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	18			
	If there are material differences in voting rights among members of the governing body, or if the governing					
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		<u> </u>			
b	Enter the number of voting members included in line 1a, above, who are independent	1b	18			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship					
	officer, director, trustee, or key employee?			2	└──┤	X
3	Did the organization delegate control over management duties customarily performed by or under the					
	of officers, directors, or trustees, or key employees to a management company or other person?			3	└──┤	X
4	Did the organization make any significant changes to its governing documents since the prior Form 99			4		X
5	Did the organization become aware during the year of a significant diversion of the organization's asso			5		X
6	Did the organization have members or stockholders?			6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap					
	more members of the governing body?			7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, st					
	persons other than the governing body?			7b		X
3	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	-	-			
а	The governing body?			<u>8a</u>	X	┝──
b	Each committee with authority to act on behalf of the governing body?			8b	X	<u> </u>
)	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read					
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		X
эс	tion B. Policies (This Section B requests information about policies not required by the Internal Rev	venue Code.)			, ,	-
					Yes	No
	Did the organization have local chapters, branches, or affiliates?			<u>10a</u>	└──┤	X
b	If "Yes," did the organization have written policies and procedures governing the activities of such cha					
_				10b	37	<u> </u>
	Has the organization provided a complete copy of this Form 990 to all members of its governing body	before filing t	ne form?	<u>11a</u>	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.				37	
	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	X	┝──
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			12b	X	<u> </u>
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y	,				
	in Schedule O how this was done			12c	X	⊢
3	Did the organization have a written whistleblower policy?			13	X	<u> </u>
4	Did the organization have a written document retention and destruction policy?			14	Х	-
5	Did the process for determining compensation of the following persons include a review and approval	l by independe	nt			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?				37	
	The organization's CEO, Executive Director, or top management official			15a	X	<u> </u>
b	Other officers or key employees of the organization			15b	X	
_	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).					
ba	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangem					v
	taxable entity during the year?			16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat		on			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organi			10.		
~	exempt status with respect to such arrangements?			16b		L
	tion C. Disclosure					
7	List the states with which a copy of this Form 990 is required to be filed <b>NONE</b>	-1 000 T (0 ···				
3	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and	a 990-1 (Sectio	on 501(c)(3)s	only) a	availab	ne
	for public inspection. Indicate how you made these available. Check all that apply.					
	X Own website X Another's website X Upon request Other (explain			<b>C</b>		
)	Describe in Schedule O whether (and if so, how) the organization made its governing documents, con	flict of interest	policy, and	tinanc	ial	
_	statements available to the public during the tax year.					
)	State the name, address, and telephone number of the person who possesses the organization's boo CARLY NORGORD - 9043561895	ks and records	◎ ▶			
	40 E. ADAMS ST. STE 110, JACKSONVILLE, FL 32202					
2006	12-31-18			Form	9 <b>90</b>	(201
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			_	-		

Form 990 (2		Page 1								
Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated									
Employees, and Independent Contractors										
	Check if Schedule O contains a response or note to any line in this Part VII									
Section A.	Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees									

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)	- gu		(			care	(D)	(E)	(F)
Name and Title	Average	Docition						Reportable	Reportable	Estimated
	hours per	box	, unles	ss per	rson i	s both	n an	compensation	compensation	amount of
	week		cer an I	nd a di I	irecto	or/trus T	tee)	from	from related	other
	(list any	Individual trustee or director						the	organizations	compensation
	hours for	e or di	ee			sated		organization	(W-2/1099-MISC)	from the
	related organizations	rustee	l trust		ee	npens		(W-2/1099-MISC)		organization and related
	below	dual ti	ıtiona		nploy	st cor	-			organizations
	line)	ndivid	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) KEVIN HYDE	0.50		_				-			
DIRECTOR		х						0.	0.	0.
(2) COLEY JONES	0.50									
DIRECTOR		Х						0.	0.	0.
(3) RONNIE KING	0.50									
DIRECTOR		Х						0.	0.	0.
(4) MARSHA OLIVER	0.50									
DIRECTOR		Х						0.	0.	0.
(5) DONNA ORENDER	0.50									
DIRECTOR		Х						0.	0.	0.
(6) LISA PAGE	1.00									
SECRETARY		Х		X				0.	0.	0.
(7) DR. SHANNON PERRY	0.50									
DIRECTOR		Х						0.	0.	0.
(8) ANITA VINING	0.50									
DIRECTOR	1 00	х						0.	0.	0.
(9) BUCK WILLIAMS	1.00									
TREASURER		Х		X				0.	0.	0.
(10) RICARDO BEDOYA	0.50								•	
DIRECTOR		Х						0.	0.	0.
(11) LAKESHA BURTON	0.50	v								
DIRECTOR (12) POPPY CLEMENTS	2 00	Х						0.	0.	0.
BOARD CHAIR	2.00	x		x				0.	0.	0
(13) BRIAN DAVIS	1.00	Δ						0.	0.	0.
BOARD VICE CHAIR	1.00	x		x				0.	0.	0.
(14) JOHN DELANEY	0.50			<u>^</u>				0.	0.	0.
DIRECTOR	0.30	x						0.	0.	0.
(15) KEVIN DOOLEY	0.50							<u>0.</u>	<b>.</b>	
DIRECTOR		x						0.	0.	0.
(16) CYNTHIA EDELMAN	0.50									<b>```</b>
DIRECTOR		x						0.	0.	0.
(17) HUGH GREENE	0.50									
DIRECTOR		х						0.	0.	0.
832007 12-31-18										Form <b>990</b> (2018)

832007 12-31-18

Form 990 (2018)

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Pert VII       Section A. Officers, Directors, Trustee, Key Employees, and Highest Compensated Employees (continued)         Name and Hite       Nome of the points			ILLE PUE	BLI	C	ED	UC	AT	IC	N FUND, INC.	59-2	756	660	Pa	age <b>8</b>
Name and tile     Average here is and atter house is both organization burned burned burned burned burned burned bu	Par	t VII Section A. Officers, Directors, Trus		oloy	ees,			ghes	t C	ompensated Employee	s (continued)				
Incust for enganizations inev       inter- inev       organization inev         (18) MARE GRIFFIN       0.50       X       1       0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.			Average hours per week	Position (do not check more than o box, unless person is both officer and a director/trust			than c s both	an	Reportable compensation	Reportable compensation	n	n Esti			
DIRECTOR       0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.			hours for related organizations below line)	Individual trustee or director	In stit utio nal tru stee	Officer	Key em ployee	Highest compensated employee	Former	organization	•		fr org and	om the anizat d relate	e ion ed
119) RACHARL TUTWILBR FORTUNE       40.00       x       x       117,476.       0.       0.         (20) FRANK J CSAR       40.00       x       x       136,458.       0.       0.         (20) FRANK J CSAR       40.00       x       x       136,458.       0.       0.         (20) FRANK J CSAR       40.00       x       x       136,458.       0.       0.         (20) FRANK J CSAR       0.0       x       136,458.       0.       0.       0.         (20) FRANK J CSAR       0.0       x       136,458.       0.       0.       0.         (20) FRANK J CSAR       0.0       0.       0.       0.       0.       0.       0.         (20) FRANK J CSAR       253,934.       0.			0.50	v						0					0
PRESEDENT       X       X       X       117,476.       0.       0.         (20) PRANK J CSAR       40.00       X       136,458.       0.       0.         PRESIDENT       X       136,458.       0.       0.       0.         PRESIDENT       X       136,458.       0.       0.       0.         PRESIDENT       X       136,458.       0.       0.       0.         Image: Comparison of the comparison the comparison			40.00	^						0.		0.			0.
(20) PRARK J CARR       40.00       X       136,458.       0.       0.         PAST PRESIDENT       X       136,458.       0.       0.       0.         Image: Comparison of the com			10000	х		x				117,476.		0.			0.
Image: State of the state	(20)	FRANK J CSAR	40.00												
c       Total from continuation sheets to Part VII, Section A       ▶       0.<	PAST	PRESIDENT							Х	136,458.		0.			0.
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c       Total from continuation sheets to Part VII, Section A <ul> <li>0.0.0.253,934.0.0.0.0.</li> <li>253,934.0.0.0.0.0.</li> </ul> 2       Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ist any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual <ul> <li>4</li> <li>7</li> <li>8</li> <li>9</li> <li>9</li></ul>															
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c       Total from continuation sheets to Part VII, Section A       ▶       0.<	1b	Sub-total								253,934.		0.			0.
d Total (add lines 1b and 1c)       ▶       253,934.       0.       0.       0.         2       Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶       2       Yes       No         3       Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual       3       X       4       X         4       For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual       4       X         5       Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such berson       5       X         5       Bection B. Independent Contractors       1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (A)       (C)         1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (A)       (C)															
2       compensation from the organization       2         3       Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual       3       X         4       For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual       4       X         5       Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person       5       X         Section B. Independent Contractors       1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (C)       Compensation         1       Complete Str., TALLAHASSEE, FL 32303       CONSULTING       250,801.         1       Image and business address       Consult Ting       250,801.         1       Complete of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization       1         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization </td <td>d</td> <td></td> <td>0.</td>	d														0.
3       Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual       3       X         4       For any individual listed on line 1a, is the sum of reportable compensation and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual       4       X         5       Did any person listed on line 1a receive or accrue compensation from any unrelated organization? If "Yes," complete Schedule J for such person       4       X         5       Did any person listed on line 1a receive or accrue compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       6       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization of services       Compensation         1       Consult TING LLC       1335       TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization is 11       11	2	· •	ot limited to th	ose	liste	ed ab	ove	) wh	o re	eceived more than \$100	000 of reportable	•			~
3       Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual       3       X         4       For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual       4       X         5       Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services       4       X         5       Did any person listed for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization? If "Yes," complete Schedule J for such person       5       X         Section B. Independent Contractors         1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (A)       (C)         MANDY CLARK CONSULTING LLC       Description of services       Compensation         1335       TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250, 801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization >       1		compensation from the organization												Vac	
line 1a? If "Yes," complete Schedule J for such individual       3       X         4       For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual       4       X         5       Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person       4       X         5       Did any person listed on line 1 a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person       5       X         5       Section B. Independent Contractors       5       X         1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (A)       (C)         (A)       (B)       (C)       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250, 801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization >       1	2	Did the organization list any <b>former</b> officer	director or tri	istor	o ko		anlo	VOO	ort	highest compensated e	mplovee on	1		165	NO
4       For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual       4       X         5       Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person       5       X         Section B. Independent Contractors         1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (C)         (A)       (B)       (C)         Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250, 801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization       1	Ū	<b>e</b> ,			,					<b>S</b>			3	x	
5       Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person       5       X         Section B. Independent Contractors         1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (A)       (B)       (C)         Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization <b>&gt;</b> 1	4														
rendered to the organization? If "Yes," complete Schedule J for such person       5       X         Section B. Independent Contractors       1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.       (B)       (C)         Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         1       Consult independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization \$\science 1       1		and related organizations greater than \$150	0,000? If "Yes,	" со	mple	ete S	Sche	dule	J f	or such individual	-		4		X
Section B. Independent Contractors         1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.         (A)       (B)       (C)         Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       250,801.       250,801.         1335       TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization is a service in the o	5		•							•					
1       Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.         (A)       (B)       (C)         Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶       1			nplete Schedule	e J f	or sı	ıch ı	oers	on .					5		Х
the organization. Report compensation for the calendar year ending with or within the organization's tax year.         (A)       (B)       (C)         Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         Image: state of the contractors of the contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶       1			mponeoted inc	lono	ndo	nt or	ontre	otor	o th	at received more than	100 000 of com	oneet	ion fre		
(A)       (B)       (C)         Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶       1												Jensai		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Name and business address       Description of services       Compensation         MANDY CLARK CONSULTING LLC       1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         Image: Comparison of the contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶       1					Jirian	<u>ig 11</u>							(0	;)	
1335 TERRACE ST., TALLAHASSEE, FL 32303       CONSULTING       250,801.         2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶       1		Name and business	address							Description of s	services	С			n
2       Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶				_			_								
\$100,000 of compensation from the organization  1	133	5 TERRACE ST., TALLAHA	ASSEE, F	L	32	30	3		_	CONSULTING			25	0,8	01.
\$100,000 of compensation from the organization  1															
\$100,000 of compensation from the organization  1															
\$100,000 of compensation from the organization  1															
\$100,000 of compensation from the organization  1															
\$100,000 of compensation from the organization  1									$\square$						
\$100,000 of compensation from the organization  1															
\$100,000 of compensation from the organization  1															
	2		•	ot IIr	niteo	1 10			ted	above) who received m	ore than				
							_	_			1		Form	<b>990</b> (;	2018)

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orm 990 ( Part VII		IC EDUCATION FU	JND, INC.	59-2756	660 Page
Part VII					
	Check if Schedule O contains a response or note to	(A) Total revenue	<b>(B)</b> Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<u>ខ្ពុ</u> ន្ដ 1a	Federated campaigns 1a				
p <u>ur</u> ar	Membership dues 1b				
ς Ω Ω Ω C	Fundraising events 1c				
ting d	Related organizations 1d				
e lini e	Government grants (contributions) 1e 172, 3	397.			
o S f	All other contributions, gifts, grants, and				
the	similar amounts not included above 1f 1,860,6	562.			
Contributions, Girts, Grants and Other Similar Amounts J G J a P O G v V	Noncash contributions included in lines 1a-1f: \$				
<u>ວິສົ h</u>	Total. Add lines 1a-1f	▶ 2,033,059.			
	Busines				
ფ 2a	PROGRAM SERVICE FEES 9000	099 25,994.	25,994.		
∑e b					
c Bra					
b §a					
Program Service Revenue f a p 2 d b					
-	All other program service revenue				
	Total. Add lines 2a-2f	▶ 25,994.			
3	Investment income (including dividends, interest, and		04 000		
	other similar amounts)		84,223.		
4	Income from investment of tax-exempt bond proceeds	►			
5	Royalties				
	(i) Real (ii) Pers	sonal			
	Gross rents				
	Less: rental expenses				
c		<b></b>			
	Net rental income or (loss)				
/ a	Gross amount from sales of (i) Securities (ii) Of	ther			
	assets other than inventory				
a	Less: cost or other basis				
	and sales expenses				
	Gain or (loss)				
8 9	Net gain or (loss) Gross income from fundraising events (not				
/en	including \$ of				
Other Revenue	contributions reported on line 1c). See				
Ter 7	Part IV, line 18 a				
<u></u>	Less: direct expenses b Net income or (loss) from fundraising events				
	Net income or (loss) from fundraising events         Gross income from gaming activities. See				
5 d	Part IV, line 19 a				
h	Less: direct expenses b				
	Net income or (loss) from gaming activities	•			
	Gross sales of inventory, less returns				
a	and allowances a				
Ь	Less: cost of goods sold b				
	Net income or (loss) from sales of inventory	•			
	Miscellaneous Revenue Busines				
11 a	MISCELLANEOUS REVENUE 9000		62.		
b					
c					
d	All other revenue				
	Total. Add lines 11a-11d	▶ 62.			
12	Total revenue. See instructions	0 1 4 2 2 2 2	110,279.	0.	0.
32009 12-31		•	- 1		Form <b>990</b> (2018

#### Form 990 (2018) JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660 Page 10 Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respons	e or note to any line in t	his Part IX		X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations		·		·
	and domestic governments. See Part IV, line 21	36,225.	36,225.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	44,909.	44,909.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	191,046.	70,958.	99,888.	20,200.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	526,502.	194,292.	273,506.	58,704.
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	93,727.	34,647.	48,773.	10,307.
10	Payroll taxes	60,458.	22,168.	31,696.	6,594.
11	Fees for services (non-employees):				
а	Management				
b	Legal				
с	Accounting				
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A) amount, list line 11g expenses on Sch 0.)				
12	Advertising and promotion	8,975.	3,285.	5,672.	18.
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy	55,704.	19,264.	30,857.	5,583.
17	Travel	58,155.	44,952.	11,498.	1,705.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	19,475.		19,475.	
23	Insurance	6,547.		6,547.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а		980,998.	864,078.	71,092.	45,828.
b	MEETING EXPENSES	163,702.	142,262.	20,822.	618.
с	COMPUTER SOFTWARE	58,556.	19,775.	29,224.	9,557.
d	SUPPLIES	28,690.	15,010.	8,951.	4,729.
е	All other expenses SEE_SCH_O	73,586.	21,794.	43,518.	8,274.
25	Total functional expenses. Add lines 1 through 24e	2,407,255.	1,533,619.	701,519.	172,117.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here Fillowing SOP 98-2 (ASC 958-720)				

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Form 990 (2018)

10

16550514 134534 13002.01

2018)	JACKSONVILLE	PUBLIC	EDUCATION	FUND,	INC.	59-2	2756660	Page <b>11</b>		
Balance Sheet										
Check if Schedule O contains a response or note to any line in this Part X										
					(A)		(B)			

		Check if Schedule O contains a response or not	e to an	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		2,271,241.	1	1,186,91	
	2	Savings and temporary cash investments			2		
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			734.	4	523,95
	5	Loans and other receivables from current and fo					
		trustees, key employees, and highest compensa					
		Part II of Schedule L		· · ·		5	
	6	Loans and other receivables from other disqualif					
		section 4958(f)(1)), persons described in section	-				
		employers and sponsoring organizations of sect					
,		employees' beneficiary organizations (see instr).				6	
	7	Notes and loans receivable, net				7	
É	8	Inventories for sale or use				. 8	
	9	B				9	6,10
		Land, buildings, and equipment: cost or other				-	• / = •
	.54	basis. Complete Part VI of Schedule D	10a	207,400.			
	h	Less: accumulated depreciation	10h	133,482.	87,727.	10c	73.91
	11	Investments - publicly traded securities			1,781,872.	11	73,91 1,973,45
	12	Investments - other securities. See Part IV, line 1			1,,01,0,10	12	
	13	Investments - program-related. See Part IV, line -			13		
	14				14		
	15	Intangible assets           Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equa			4,141,574.	16	3,764,35
	17	Accounts payable and accrued expenses			26,746.	17	12,38
	18		20,710.	18	12,50		
	19	Grants payable			19		
	20	Deferred revenue		20			
	20 21	Tax-exempt bond liabilities Escrow or custodial account liability. Complete F			20		
	21	Loans and other payables to current and former				21	
	22	key employees, highest compensated employee					
						22	
	00	Complete Part II of Schedule L					
	23	Secured mortgages and notes payable to unrela				23 24	
	24	Unsecured notes and loans payable to unrelated				24	
	25	Other liabilities (including federal income tax, par parties, and other liabilities not included on lines					
			-		394,363.	05	235,97
	~~	Schedule D			421,109.	25	248,36
	26	Total liabilities. Add lines 17 through 25	·····	there <b>X</b> and	421,109.	26	240,50
		Organizations that follow SFAS 117 (ASC 958)					
3	07	complete lines 27 through 29, and lines 33 an			2,801,356.	27	2,743,77
	27	Unrestricted net assets			919,109.		772,22
	28				515,105.	28 29	112,22
	29					29	
		Organizations that do not follow SFAS 117 (As	, check here 🕨 🔛				
;	20	and complete lines 30 through 34.			20		
	30 21	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building, or eq				31	
	32	Retained earnings, endowment, accumulated inc			3 720 165	32	3 515 00
-	33	Total net assets or fund balances			3,720,465.	33	3,515,99
	34	Total liabilities and net assets/fund balances			4,141,574.	34	3 , 7 6 4 , 3 5 Form <b>990</b> (20

Form 990 (2018)
Part X Balance Sh

Form	JACKSONVILLE PUBLIC EDUCATION FUND, INC.	59-27	56660	Pag	<sub>ge</sub> 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,143	3,3:	38.
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,40	7,2	55.
3	Revenue less expenses. Subtract line 2 from line 1	3	-263	3,91	17.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	3,720	),40	65.
5	Net unrealized gains (losses) on investments	5	59	9,44	<u>45.</u>
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	3,51	5,9 <u>9</u>	<u>93.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: X Cash Accrual Other		-		
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Audit			
	Act and OMB Circular A-133?		<b>3</b> a		_X_
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required				
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		<b>3b</b>	000	<u> </u>

Form **990** (2018)

(Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047
2018
Open to Public Inspection

		f the Treasury nue Service	►	<ul> <li>Attach to Form 990 or Form 990-EZ.</li> <li>Go to www.irs.gov/Form990 for instructions and the latest information.</li> </ul>										
Nan	ne of t	the organizati	on						Employer	identification number				
			JACK	SONVILLE P	UBLIC EDUCAT	ION FU	JND, J	INC.	5	9-2756660				
Pa	rt I	Reason			All organizations must co									
The	organ				For lines 1 through 12, c									
1			•		on of churches described			1)(A)(i).						
2	$\square$			•	Attach Schedule E (Forn			·/··/·						
3	H				anization described in se			ii)						
4	$\square$	•	•		njunction with a hospital				(iii) Enter	the hospital's name				
-		city, and stat	-		njunoton min a noopital	000011000	00000			the hoopital e hame,				
5		•		or the benefit of a co	llege or university owned	l or operat	ed by a do	vernmental	init describe	n he				
Ű		-	-	Complete Part II.)		or operat	ou oy u go	, contract of the contract of						
6					nental unit described in	soction 1	70(6)(1)(1)	60						
	X				ntial part of its support fi				ha qanaral i	public described in				
'				omplete Part II.)	initial part of its support in	onna gove	annentai		le general p					
8					(1)(A)(vi). (Complete Par	+ 11 \								
9	$\square$	-			in section 170(b)(1)(A)(		ad in coniu	unction with a	landarant	college				
5		•	•	•	ulture (see instructions).				•	•				
		university:		grant conege of agric			name, ony	, and state of	the college					
10			on that norma	Illy receives: (1) more	e than 33 1/3% of its sup	oort from (	contributio	ne mombore	hin fees an	d gross receipts from				
10		-		•	ct to certain exceptions,					-				
					(less section 511 tax) fro	in pusitie:	ses acqui	red by the or	Janization a	inter Julie 30, 1975.				
11				mplete Part III.)	ively to test for public sa	fatu Saa	agation E(	O(a)(4)						
12	$\square$				ively for the benefit of, to				rn out the	purposes of one or				
12					ed in section 509(a)(1) o									
			••	•	f supporting organization									
		-	-				-		-	aivina				
а				-	supervised, or controlled	•	-							
			-		gularly appoint or elect a	majority c	or the direc	cors or truste	es or the st	ipporting				
h		¬ -		complete Part IV, Se		ion with it	oupporte	d organizatio	n(a) by bay	ina				
b				-	I or controlled in connect			•		-				
			-	it complete Part IV,	anization vested in the sa	ame perso	ns that co	IIII OI OI IIIAIIA	ge the supp	Joned				
			. ,	•	g organization operated	in connoo	tion with	and functions	lly intograte	d with				
С			-	•					ily integrate	a with,				
ام		¬ ··	0		). You must complete I				itad araanii	ration(a)				
d			-		porting organization oper				-					
					zation generally must sat				an allenin	reness				
_		- ·	•		nplete Part IV, Sections									
е			•		written determination fro			турет, туре	п, туре п					
	Ent		•		nally integrated supporti	0 0	ation.							
f		er the number		•	d argonization(a)									
<u> </u>		(i) Name of supp		n about the supporte (ii) EIN	(iii) Type of organization	(iv) Is the org	anization listed	(v) Amount o	f monetary	(vi) Amount of other				
		organizatior		.,	(described on lines 1-10	Yes	ing document?	support (see i	nstructions)	support (see instruction				
					above (see instructions))	100								
Tota														
										1				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 832021 10-11-18 Schedule A (Form 990 or 990-EZ) 2018 13

# Schedule A (Form 990 or 990-EZ) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2014	<b>(b)</b> 2015	<b>(c)</b> 2016	(d) 2017	<b>(e)</b> 2018	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1783516.	1876022.	2978006.	2881394.	2033121.	<u>11552059.</u>
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1783516.	1876022.	2978006.	2881394.	2033121.	11552059.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						11552059.
	tion B. Total Support						•
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	<b>(e)</b> 2018	(f) Total
7	Amounts from line 4	1783516.	1876022.	2978006.	2881394.		11552059.
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	13,096.	24,897.	26,379.	40,247.	84,223.	188,842.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						11740901.
12	Gross receipts from related activities,	etc. (see instructic	ons)			12	
	First five years. If the Form 990 is for					501(c)(3)	
	organization, check this box and stop	•					
Sec	ction C. Computation of Publi						
14	Public support percentage for 2018 (I	ine 6, column (f) di <sup>,</sup>	vided by line 11, c	olumn (f))		14	98.39 %
15	Public support percentage from 2017	Schedule A, Part	II, line 14			15	99.05 %
16a	33 1/3% support test - 2018. If the o	organization did no	t check the box or	n line 13, and line <sup>1</sup>	14 is 33 1/3% or m	ore, check this bo	x and
	stop here. The organization qualifies	as a publicly supp	orted organization				▶ X
b	33 1/3% support test - 2017. If the o	organization did no	t check a box on l	ine 13 or 16a, and	line 15 is 33 1/3%	or more, check th	is box
	and stop here. The organization qual	ifies as a publicly s	supported organiza	ation			
17a	10% -facts-and-circumstances test	- 2018. If the org	anization did not c				
	and if the organization meets the "fac	ts-and-circumstand	ces" test, check th	is box and stop h	ere. Explain in Pa	t VI how the orgar	nization
	meets the "facts-and-circumstances"	test. The organizat	tion qualifies as a p	publicly supported	organization	-	
b	10% -facts-and-circumstances test	- 2017. If the org	anization did not c	heck a box on line	e 13, 16a, 16b, or 1	7a, and line 15 is	10% or
	more, and if the organization meets th	-					
	organization meets the "facts-and-circ						
18	Private foundation. If the organization	n did not check a	<u>box on line 13, 16</u>	a, 16b, 17a <u>, or 1</u> 7b	, check this box a	nd see instructions	s <b>&gt;</b>
					Sche	dule A (Form 990	or 990-EZ) 2018

#### Schedule A (Form 990 or 990 EZ) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660 Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support		_				
Cale	ndar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or bus-						
_	iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Sec	ction B. Total Support		_		_		
Cale	ndar year (or fiscal year beginning in) 🕨 📘	<b>(a)</b> 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for	the organization'	s first, second, thir	d, fourth, or fifth t	ax year as a sectio	n 501(c)(3) orgar	nization,
	check this box and stop here						
Sec	ction C. Computation of Public	Support Pe	rcentage				
15	Public support percentage for 2018 (lin	ne 8, column (f), d	divided by line 13, o	column (f))		15	%
	Public support percentage from 2017					16	%
Sec	ction D. Computation of Inves	tment Incom	e Percentage				
17	Investment income percentage for 20	18 (line 10c, colu	mn (f), divided by li	ne 13, column (f))		17	%
18	Investment income percentage from 2					18	%
<b>19</b> a	33 1/3% support tests - 2018. If the	organization did I	not check the box	on line 14, and line	e 15 is more than 3	33 1/3%, and line	e 17 is not
	more than 33 1/3%, check this box an	-	•		••••		▶∟
b	33 1/3% support tests - 2017. If the						
	line 18 is not more than 33 1/3%, chec						n ▶∐
20	Private foundation. If the organization	<u>ı did not check a</u>	box on line 14, 19	a, or 19b, check tl			
83202	23 10-11-18				Sch	edule A (Form 9	990 or 990-EZ) 2018

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# 16550514 134534 13002.01

## Schedule A (Form 990 or 990 EZ) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660 Page 4 Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and *if you checked 12a or 12b in Part I, answer (b) and (c) below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If* "Yes," *complete Part I of Schedule L (Form 990 or 990-EZ)*.
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If* "Yes." *complete Part I of Schedule L (Form 990 or 990-EZ).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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Schedule A (Form 990 or 990-EZ) 2018

Yes No

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

10b

# Schedule A (Form 990 or 990-EZ) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660 Page 5 Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a. b. or c. provide detail in Part VI.	11c		
	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to		100	
•	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
•	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	_	
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	-		
<u> </u>	supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations	2		
Sec				
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed	-		
<u> </u>	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete</i> <b>line 3</b> <i>below</i> .			
с	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instr	uctions)		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		
832025	5 10-11-18 Schedule A (Form 99	90 or 99	0-EZ)	2018

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	dule A (Form 990 or 990 EZ) 2018 JACKSONVILLE PUBLIC EDU			59-2756660 Page 6
Pa				
1	Check here if the organization satisfied the Integral Part Test as a qualifyi	-		Part VI.) See instructions. Al
	other Type III non-functionally integrated supporting organizations must c	omplete Se	ctions A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functiona	ally integrate	ed Type III supporting orga	anization (see

instructions).

Schedule A (Form 990 or 990-EZ) 2018

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## Schedule A (Form 990 or 990-EZ) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660 Page 7

Par	t V   Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations (continued)	
Secti	on D - Distributions			Current Year
_1	Amounts paid to supported organizations to accomplish exe	mpt purposes		
2	Amounts paid to perform activity that directly furthers exempt	ot purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	S	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	he organization is responsive	•	
	(provide details in Part VI). See instructions.	-		
9	Distributable amount for 2018 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
	•	(i)	(ii)	(iii)
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2018	Distributable Amount for 2018
_1	Distributable amount for 2018 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2018 (reason-			
	able cause required- explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2018			
a	From 2013			
b	From 2014			
C	From 2015			
d	From 2016			
е	From 2017			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2018 distributable amount			
i	Carryover from 2013 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2018 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
	Applied to 2018 distributable amount			
с	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2018, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in <b>Part VI.</b> See instructions.			
6	Remaining underdistributions for 2018. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2019. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
	Excess from 2014			
	Excess from 2015			
	Excess from 2016			
	Excess from 2017			
	Excess from 2018			
			1	

Schedule A (Form 990 or 990-EZ) 2018

Schedule A Part VI	Supplemental Inform	ation. Provide the exp	planations required by Pa	art II, line 10; Part II,	, INC. 59–2756660 line 17a or 17b; Part III, line 12; n B, lines 1 and 2; Part IV, Section	
	line 1; Part IV, Section D, lir Section D, lines 5, 6, and 8; (See instructions.)	nes 2 and 3; Part IV, Sec	tion E, lines 1c, 2a, 2b, 3	3a, and 3b; Part V, lir	ne 1; Part V, Section B, line 1e; Pa	art V,
832028 10-11-	8				Schedule A (Form 990 or 990	-EZ) 2018

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# Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Name of the organization

# Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Employer identification number

	JACKSONVILLE PUBLIC EDUCATION FUND, INC.	59-2756660
Organization type (che	ck one):	
Filers of:	Section:	
Form 990 or 990-EZ	$\fbox$ 501(c)( 3 ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	

 Form 990-PF
 501(c)(3) exempt private foundation

 4947(a)(1) nonexempt charitable trust treated as a private foundation

 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

#### Special Rules

X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set is the set in the parts when the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set is the set in the parts when the parts unless the total contributions totaling the year for an *exclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set is the set in the parts when the p

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

 $\label{eq:LHA} \ \ \mbox{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$ 

Name of organization

Page 2

Employer identification number

59-2756660

JACKSONVILLE PUBLIC EDUCATION FUND, INC.

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
<u>    1</u>	THE COMMUNITY FOUNDATION FOR NORTHEAST FLORIDA 245 RIVERSIDE AVE, STE 310 JACKSONVILLE, FL 32202	\$404,260.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	CONSORTIUM OF FLORIDA EDUCATION FOUNDATION PO BOX 358719	s <u>    161,109.</u>	Person X Payroll Noncash
	GAINESVILLE, FL 32635		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	DEUTSCHE BANK 5022 GATE PARKWAY JACKSONVILLE, FL 32256	\$ <u>85,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	THE DIANNE R. AND CHARLES E. RICE FAMILY FOUNDATION 50 NORTH LAURA ST. STE 1208 JACKSONVILLE, FL 32202	\$ <u>75,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	UNITED WAY OF NORTHEAST FLORIDA 40 E. ADAMS ST. SUITE 200 JACKSONVILLE, FL 32202	\$ <u>100,000.</u>	Person     X       Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

Page **3** 

# JACKSONVILLE PUBLIC EDUCATION FUND, INC.

Employer identification number

59-2756660

Part II	<b>Noncash Property</b> (see instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

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Schedule E	B (Form 990, 990-EZ, or 990-PF) (2018)			Page <b>4</b>		
Name of or	rganization			Employer identification number		
JACKS	ONVILLE PUBLIC EDUCATION	N FUND, INC.		59-2756660		
Part III		ions to organizations described in s	ection 501(c)(7), (8), or (10) t			
	completing Part III, enter the total of exclusively religious,	charitable, etc., contributions of \$1,000 or	less for the year. (Enter this info. on	ce.) ▶ \$		
(a) No.	Use duplicate copies of Part III if additional	space is needed.				
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held		
ŀ		(e) Transfer of git	it			
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee		
(a) No.						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held		
1 art 1						
-		(e) Transfer of git	it			
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee		
(a) No.						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held		
	(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee					
-						
(a) No.						
`from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held		
		(e) Transfer of gift				
	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee		
ľ						
823454 11-08	1-18		Schedule	B (Form 990, 990-EZ, or 990-PF) (2018)		
		24				

# 16550514 134534 13002.01

# SCHEDULE C Political Campaign and Lobbying Activities

(Form 990 or 990-EZ)

## For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below.
 Attach to Form 990 or Form 990-EZ.
 Go to www.irs.gov/Form990 for instructions and the latest information.

2018 Open to Public

Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

#### If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

<ul> <li>Section 501(c)(4), (</li> </ul>	5), or (6) organizations: Complete Part III.
Name of organization	

Nam	e of organization	Employer identification number
	JACKSONVILLE PUBLIC EDUCATION FUND, INC.	59-2756660
Pa	rt I-A Complete if the organization is exempt under section 501(c) or is a section 52	27 organization.
1	Provide a description of the organization's direct and indirect political campaign activities in Part IV.	
2	Political campaign activity expenditures	
3	Volunteer hours for political campaign activities	
_		
Pa	rt I-B Complete if the organization is exempt under section 501(c)(3).	
1	Enter the amount of any excise tax incurred by the organization under section 4955	► \$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	Yes
4a	Was a correction made?	Yes No
	If "Yes," describe in Part IV.	
Ра	rt I-C Complete if the organization is exempt under section 501(c), except section	
1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	► \$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527	
	exempt function activities	. ►\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL,	
	line 17b	
4	Did the filing organization file Form 1120-POL for this year?	Yes No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to	0 0
	made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also en	•
	contributions received that were promptly and directly delivered to a separate political organization, such as a s	separate segregated fund or a
	political action committee (PAC). If additional space is needed, provide information in Part IV.	

<b>(a)</b> Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2018

832041 11-08-18

Schedule C (Form 990 or 990-EZ) 2018 JA					
section 501(h)).		•		<b>L</b>	
A Check      if the filing organizatio	n belongs to an aff	iliated group (and list ir	Part IV each affiliated	group member's nam	e, address, EIN,
expenses, and share of	U U	• • •			
B Check ▶	n checked box A a	nd "limited control" pro	ovisions apply.		
	on Lobbying Expe ires" means amou	nditures unts paid or incurred.)		<b>(a)</b> Filing organization's totals	(b) Affiliated group totals
<b>1a</b> Total lobbying expenditures to influer	ce public opinion (	arass roots lobbying)			
<b>b</b> Total lobbying expenditures to influer	• • •	· · ·			
c Total lobbying expenditures (add lines	-	• • • •			
d Other exempt purpose expenditures					
e Total exempt purpose expenditures (a		n.			
f_Lobbying nontaxable amount. Enter t					
If the amount on line 1e, column (a) or (b		bying nontaxable am			
Not over \$500,000		the amount on line 1e.			
Over \$500,000 but not over \$1,000,0		00 plus 15% of the exc			
Over \$1,000,000 but not over \$1,500		00 plus 10% of the exc			
Over \$1,500,000 but not over \$17,00		00 plus 5% of the exce			
Over \$17,000,000	\$1,000				
	¢1,000				
g Grassroots nontaxable amount (enter	25% of line 1f)				
h Subtract line 1g from line 1a. If zero o	, ,				
i Subtract line 1f from line 1c. If zero or					
j If there is an amount other than zero		line 1i did the organiz			
reporting section 4911 tax for this year					Yes No
		eraging Period Under			
(Some organizations that	made a section 5		have to complete all o	f the five columns b	elow.
	Lobbying Expe	nditures During 4-Yea	ar Averaging Period		
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2015	<b>(b)</b> 2016	(c) 2017	<b>(d)</b> 2018	<b>(e)</b> Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2018

832042 11-08-18

#### Schedule C (Form 990 or 990-EZ) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC 59-2756660 Page 3 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For e	ach "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description	(a)		()	<b>)</b>
	e lobbying activity.	Yes	No	Amo	ount
1	During the year, did the filing organization attempt to influence foreign, national, state, or				
	local legislation, including any attempt to influence public opinion on a legislative matter				
	or referendum, through the use of:				
а	Volunteers?		Х		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		Х		
с	Media advertisements?		Х		0.
d	Mailings to members, legislators, or the public?		Х		0.
е	Publications, or published or broadcast statements?		Х		0.
f	Grants to other organizations for lobbying purposes?		Х		0.
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		Х		0.
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		Х		0.
i	Other activities?		Х		0.
j	Total. Add lines 1c through 1i				0.
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b	If "Yes," enter the amount of any tax incurred under section 4912				0.
с	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				0.
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	n 501(c)(5	), or sec	tion	
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from th				
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section			tion	
	501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered ' answered "Yes."	'No," OR	(b) Part	III-A, line	e 3, is
1	Dues, assessments and similar amounts from members		1		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic	cal			
	expenses for which the section 527(f) tax was paid).				
	Current year				
	Carryover from last year				
c	Total				
3			3		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce				
	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and po	olitical			
	expenditure next year?				
5	Taxable amount of lobbying and political expenditures (see instructions)		5		
Par					
	de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group	list); Part II-A	, lines 1 a	nd 2 (see	
	uctions); and Part II-B, line 1. Also, complete this part for any additional information.				
SCI	IEDULE C, PART IV				

# THE ORGANIZATION TOOK A 501(H) ELECTION, BUT HAD NO LOBBYING ACTIVITY OR

# EXPENSES IN FY ENDED 6/30/2019.

SCHEDU	JLE D
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Department of the Treasury

Internal Revenue Service

(Form	990)
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Supplemental Financial Statements ► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information.





Name of the organization

Employer identification number 59 - 2756660

	JACKSONVILLE PUBLIC ED	UCATION FUND, INC	.	59-2756660
Par	t I Organizations Maintaining Donor Advised Fun	ds or Other Similar Funds	or Accou	nts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line 6.			
	-	(a) Donor advised funds	<b>(b)</b> Fur	nds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in writing t	hat the assets held in donor advi	sed funds	
Ū	are the organization's property, subject to the organization's exclusiv			Yes No
6	Did the organization inform all grantees, donors, and donor advisors			
Ŭ	for charitable purposes and not for the benefit of the donor or donor		-	
	impermissible private benefit?		°,	Yes No
Par				
1	Purpose(s) of conservation easements held by the organization (cher			
	Preservation of land for public use (e.g., recreation or education		torically impo	rtant land area
		n) Preservation of a his Preservation of a ce	• •	
	Protection of natural habitat	Preservation of a ce	timed historic	structure
~	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualified con	servation contribution in the form	of a conserva	
_	day of the tax year.		0	Held at the End of the Tax Year
a	Total number of conservation easements			
b				
С	Number of conservation easements on a certified historic structure in			
d	Number of conservation easements included in (c) acquired after 7/2			
	listed in the National Register			
3	Number of conservation easements modified, transferred, released,	extinguished, or terminated by the	e organization	during the tax
	year 🕨			
4	Number of states where property subject to conservation easement			
5	Does the organization have a written policy regarding the periodic m	onitoring, inspection, handling of		
	violations, and enforcement of the conservation easements it holds?			Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, handlin	g of violations, and enforcing con	servation ease	ements during the year
	▶			
7	Amount of expenses incurred in monitoring, inspecting, handling of	violations, and enforcing conserva	ation easemen	its during the year
	►\$			
8	Does each conservation easement reported on line 2(d) above satisfy	y the requirements of section 170	(h)(4)(B)(i)	
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservation ease			
	include, if applicable, the text of the footnote to the organization's fir	ancial statements that describes	the organizat	ion's accounting for
	conservation easements.			
Par	t III Organizations Maintaining Collections of Art, H	listorical Treasures, or O	ther Simila	ır Assets.
	Complete if the organization answered "Yes" on Form 990, P	art IV, line 8.		
1a	If the organization elected, as permitted under SFAS 116 (ASC 958),	not to report in its revenue stater	ment and bala	nce sheet works of art,
	historical treasures, or other similar assets held for public exhibition,	education, or research in furthera	ance of public	service, provide, in Part XIII,
	the text of the footnote to its financial statements that describes the	se items.		
b	If the organization elected, as permitted under SFAS 116 (ASC 958),	to report in its revenue statemen	t and balance	sheet works of art, historical
	treasures, or other similar assets held for public exhibition, education	1, or research in furtherance of pu	blic service, p	provide the following amounts
	relating to these items:			C C
	(i) Revenue included on Form 990, Part VIII, line 1		►	\$
			•	\$
2	If the organization received or held works of art, historical treasures,			·
_	the following amounts required to be reported under SFAS 116 (ASC		J ., F. S. M	
а	Revenue included on Form 990, Part VIII, line 1		►	\$
	Assets included in Form 990, Part X			
	For Paperwork Reduction Act Notice, see the Instructions for Fo		····· ¥	Schedule D (Form 990) 2018
	,			

832051 10-29-18

	dule D (Form 990) 2018 JACKSON t III Organizations Maintaining C	VILLE PUBL						59-27			age <b>2</b>
	-								1	,	
3	Using the organization's acquisition, accession	on, and other record	s, check	any of the	following that	are a si	gnifican	t use of its o	ollection	items	6
	(check all that apply):										
а	Public exhibition	c			hange progra						
b	Scholarly research	e	•	Other							
С	Preservation for future generations										
4	Provide a description of the organization's co	ellections and explain	n how th	ey further th	ne organizatio	n's exer	mpt purp	oose in Part	XIII.		
5	During the year, did the organization solicit o	r receive donations of	of art, his	storical trea	sures, or othe	r similar	r assets		_		_
	to be sold to raise funds rather than to be ma				llection?				Yes		No
Par	t IV Escrow and Custodial Arrang reported an amount on Form 990, Par		ete if the	e organizatio	on answered "	Yes" on	Form 9	90, Part IV,	line 9, or		
4-								J			
па	Is the organization an agent, trustee, custodi										<b>-</b> • • -
	on Form 990, Part X?							∟	Yes		No
D	If "Yes," explain the arrangement in Part XIII	and complete the to	llowing t	able:							
									Amoun	t	
c	Beginning balance										
	Additions during the year										
е	Distributions during the year										
f	Ending balance										
	Did the organization include an amount on Fo						lity?	L	Yes		
	If "Yes," explain the arrangement in Part XIII.										
Par	t V Endowment Funds. Complete i	f the organization ar									
		(a) Current year	(b) F	rior year	(c) Two year	s back	(d) Thre	e years back	(e) Fou	r years	back
<b>1</b> a	Beginning of year balance										
b	Contributions										
С	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curr	ent year end balanc	e (line 1g	g, column (a	)) held as:						
а	Board designated or quasi-endowment		%								
b	Permanent endowment	%									
с	Temporarily restricted endowment	%									
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.									
3a	Are there endowment funds not in the posse		ation tha	t are held a	nd administer	ed for th	ne organ	ization			
	by:	0					0			Yes	No
	(i) unrelated organizations								3a(i)		
	(ii) related organizations								3a(ii)		
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requir	red on S	chedule R?							
4	Describe in Part XIII the intended uses of the										
Par	t VI Land, Buildings, and Equipm										
	Complete if the organization answered		). Part IV	line 11a. S	See Form 990	Part X	line 10.				
	Description of property	(a) Cost or c			t or other			ated	(d) Boo	k valu	
	Description of property	basis (investr			(other)	• • •	preciati		( <b>u</b> ) Boo	k valu	C
<b>1</b> a	Land	· · · ·	,		. ,						
	Buildings										
	Leasehold improvements										
	Equipment										
	Other			20	7,400.		133,	482.	7	3,9	18.
	. Add lines 1a through 1e. (Column (d) must e		V colum							<u>3,9</u>	
1010	i Add miles fa through fe. (Column (a) must e	<u>qual FUIII 990, Part</u>	<u>, coiun</u>	<u>ш (р), Ше Т</u>	00.7				, D (Farm		

Schedule D (Form 990) 2018

Schedule D (Form 990) 2018 JACKSONVILLE	PUBLIC	EDUCATION	FUND,	INC.	59-2756660	Page 3
Part VII Investments - Other Securities.						
Complete if the organization answered "Yes" or	n Form 990, Pa	rt IV, line 11b. See F	<sup>-</sup> orm 990, Pa	art X, line 12		
(a) Description of security or category (including name of security)	<b>(b)</b> Book va	alue (c) M	ethod of val	uation: Cost	or end-of-year market v	alue
(1) Financial derivatives						
(2) Closely-held equity interests						
(3) Other						
(A)						
(B)						
(C)						
(D)						
(E)						
(F)						
(G)						
(H)						
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)						
Part VIII Investments - Program Related.						

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990. Part X. col. (B) line 13.)		

#### Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990. Part X. col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

		,
1.	(a) Description of liability	(b) Book value
(1	Federal income taxes	
(2	FUNDS HELD FOR OTHERS	231,948.
(3	DEFERRED REVENUE	4,030.
(4		
(5		
(6		
(7)		
(8)		
(9		
Total	(Column (b) must equal Form 990. Part X. col. (B) line 25.)	235,978.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2018

832053 10-29-18

Sche	dule D (Form 990) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC.	59-	2756660 Page 4
Pa	rt XI Reconciliation of Revenue per Audited Financial Statements With Revenue per R	eturn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total revenue, gains, and other support per audited financial statements	1	2,202,783.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains (losses) on investments 2a 59,445	•	
b	Donated services and use of facilities 2b		
с	Recoveries of prior year grants 2c		
d			
е		2e	59,445.
3	Subtract line 2e from line 1	3	2,143,338.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIII.) 4b		
с	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	2,143,338.
Pa	rt XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	Retur	n.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	_	
1	Total expenses and losses per audited financial statements	1	2,407,255.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities 2a		
b	Prior year adjustments 2b		
с	Other losses 2c		
d	Other (Describe in Part XIII.) 2d		
е	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	2,407,255.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a	_	
b	Other (Describe in Part XIII.) 4b		
с	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,407,255.
	rt XIII Supplemental Information.		

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE ORGANIZATION HAS ADOPTED FASB ASC 740-10, ACCOUNTING FOR INCOME TAXES,
WHICH CLARIFIES THE ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES RECOGNIZED
IN AN ENTITY'S FINANCIAL STATEMENTS. THE INTERPRETATION PRESCRIBES A
RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL
STATEMENT RECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED
TO BE TAKEN IN A TAX RETURN. BASED ON ANALYSES OF VARIOUS FEDERAL AND
STATE FILING POSITIONS OF THE ORGANIZATION, MANAGEMENT BELIEVES THAT ITS
INCOME TAX FILING POSITIONS AND DEDUCTIONS ARE WELL DOCUMENTED AND
SUPPORTED.

<u>AS OF JUNE 30, 20</u>	019, THE ORGANIZATION	HAD NO TEMPORARY DI	FFERENCES
832054 10-29-18			Schedule D (Form 990) 2018
		31	
16550514 134534 1300	)2.01 201	8.05090 JACKSONVILLE	E PUBLIC EDUCA 13002.01

Schedule D (Form 990) 2018 JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660 Page 5 Part XIII Supplemental Information (continued) RELATING TO THE RECOGNITION OF INCOME AND EXPENSES FOR FINANCIAL AND TAX REPORTING PURPOSES. ACCORDINGLY, NO DEFERRED TAX ASSETS OR LIABILITIES ARE RECORDED. ADDITIONALLY, AS OF JUNE 30, 2019, THE ORGANIZATION HAD NO UNCERTAIN TAX POSITIONS THAT WOULD QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE FINANCIAL STATEMENTS. THEREFORE, NO RESERVES FOR UNCERTAIN INCOME TAX POSITIONS HAVE BEEN RECORDED PURSUANT TO FASB ASC 740-10. IN ADDITION, NO CUMULATIVE EFFECT ADJUSTMENT RELATED TO THE ADOPTION OF FASE ASC 740-10 WAS RECORDED.

THERE HAVE BEEN NO INCREASES OR DECREASES IN UNRECOGNIZED TAX BENEFITS FOR CURRENT OR PRIOR YEARS SINCE THE DATE OF ADOPTION. FURTHERMORE, NO INTEREST OR PENALTIES HAVE BEEN INCLUDED SINCE NO RESERVES WERE RECORDED AND NO SIGNIFICANT INCREASES OR DECREASES ARE EXPECTED TO OCCUR WITHIN THE NEXT 12 MONTHS. WHEN APPLICABLE, SUCH INTEREST AND PENALTIES WILL BE REPORTED AS INCOME TAX EXPENSE.

SINCE TAX MATTERS ARE SUBJECT TO SOME DEGREE OF UNCERTAINTY, THERE CAN BE NO ASSURANCE THAT THE ORGANIZATION'S TAX RETURNS WILL NOT BE CHALLENGED BY THE TAXING AUTHORITIES AND THAT THE ORGANIZATION WILL NOT BE SUBJECT TO ADDITIONAL TAX, PENALTIES, AND INTEREST AS A RESULT OF SUCH CHALLENGE. AT JUNE 30, 2019, THE PERIODS THAT REMAIN OPEN TO EXAMINATION UNDER FEDERAL STATUTE ARE FOR THE FISCAL YEARS ENDED JUNE 30, 2016 THROUGH 2018.

Schedule D (Form 990) 2018

832055 10-29-18

SCHEDULE I (Form 990)		arants and Oth vernments, an					OMB No. 1545-0047
		ete if the organization					2018
Department of the Treasury Internal Revenue Service		► Go to www.ir	Attach to Forn rs.gov/Form990 fo		nation.		Open to Public Inspection
Name of the organization			-				Employer identification number
JACKSONVI	LLE PUBLI	C EDUCATION	FUND, INC	•			59-2756660
Part I General Information on Grants a	nd Assistance						
1 Does the organization maintain records criteria used to award the grants or assist							
2 Describe in Part IV the organization's pro							
Part II Grants and Other Assistance to recipient that received more than s	-				anization answered	res" on Form 990, Part	IV, line 21, for any
<b>1 (a)</b> Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
BETHUNE COOKMAN UNIVERSITY							VARIOUS STUDENT SCHOLARSHIPS FROM THE
640 DR. MARY MCLEOD BETHUNE BLVD					FAIR MARKET		JACKSONVILLE JAGUARS
DAYTONA BEACH, FL 32114	59-0704726	501(C)	0.	5,000.			FOUNDATION, ISSUED BY
JACKSONVILLE REGIONAL CHAMBER OF				-,			GRANT TO CAREER ACADEMIES
COMMERCE - 1300 MARSH LANDING PKWY							PROGRAM, ISSUED BY JPEF
#108 - JACKSONVILLE BEACH, FL					FAIR MARKET		ON BEHALF OF THE FISCAL
32250	59-0306160	501(C)	٥.	22,325.	VALUE		AGENCY ACCOUNT.
							VARIOUS STUDENT
UNIVERSITY OF FLORIDA							SCHOLARSHIPS FROM THE
100 FARRIOR HALL					FAIR MARKET		JACKSONVILLE JAGUARS
GAINEVILLE, FL 32614	59-6002052	501(C)	٥.	8,900.	VALUE		FOUNDATION, ISSUED BY
2 Enter total number of section 501(c)(3) a	nd government or	ganizations listed in the	e line 1 table				►
3 Enter total number of other organization							
LHA For Paperwork Reduction Act Notice	, see the Instructi	ons for Form 990.					Schedule I (Form 990) (2018)

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

#### Schedule I (Form 990) (2018) JACKSONVILLE PUBLIC EDUCATION FUND, INC.

59-2756660

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	<b>(b)</b> Number of recipients	<b>(c)</b> Amount of cash grant	(d) Amount of non- cash assistance	<b>(e)</b> Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
					AWARD MONEY FOR THE TOP FIVE
WARDS	5	14,000.	٥.	соѕт	TEACHER OF THE YEAR FINALISTS
WARDS	5	0.	6,500.	FMV	GIFTS TO TEACHERS.

**Part IV** Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: BETHUNE COOKMAN UNIVERSITY

(H) PURPOSE OF GRANT OR ASSISTANCE: VARIOUS STUDENT SCHOLARSHIPS FROM

THE JACKSONVILLE JAGUARS FOUNDATION, ISSUED BY JPEF ON BEHALF OF THE

FISCAL AGENCY ACCOUNT.

#### NAME OF ORGANIZATION OR GOVERNMENT: UNIVERSITY OF FLORIDA

#### (H) PURPOSE OF GRANT OR ASSISTANCE: VARIOUS STUDENT SCHOLARSHIPS FROM

#### THE JACKSONVILLE JAGUARS FOUNDATION, ISSUED BY JPEF ON BEHALF OF THE

Schedule I (Form 990) Part IV Suppleme	JACKSONVILLE	PUBLIC	EDUCATION	FUND,	INC.	59-2756660	Page <b>2</b>
FISCAL AGENCY							
832291 04-01-18						Schedule I (F	orm 990)

SC	HEDULE J   Compensation Information		OMB No. 1	545-004	47
(Fo	rm 990) For certain Officers, Directors, Trustees, Key Employees, and Highest		20	10	,
-	Compensated Employees		20	lŌ	)
Dono	► Complete if the organization answered "Yes" on Form 990, Part IV, line 23.     ► Attach to Form 990.		Open to	Publ	ic
	■ Go to www.irs.gov/Form990 for instructions and the latest information.		Inspe	ction	
Nam	ne of the organization		identificatio		nber
	JACKSONVILLE PUBLIC EDUCATION FUND, INC.	59-2	275666	0	
Ра	art I Questions Regarding Compensation				
				Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form	990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.				
	First-class or charter travel Housing allowance or residence for perso				
	Travel for companions Payments for business use of personal re-				
	Tax indemnification and gross-up payments				
	Discretionary spending account Personal services (such as maid, chauffer	ir, chei)			
h	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or				
b	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,				
-	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?		2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organiza	tion's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization				
	establish compensation of the CEO/Executive Director, but explain in Part III.				
	Compensation committee Written employment contract				
	Independent compensation consultant				
	Form 990 of other organizations Approval by the board or compensation of	ommittee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing				
	organization or a related organization:				
а	Receive a severance payment or change-of-control payment?		4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?				X
с	Participate in, or receive payment from, an equity-based compensation arrangement?		4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.				
F	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.	2			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n			
•	contingent on the revenues of: The organization?		5a		x
	The organization?				X
0	Any related organization? If "Yes" on line 5a or 5b, describe in Part III.				
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n			
Ū	contingent on the net earnings of:				
а	The organization?		6a		X
	Any related organization?				X
	If "Yes" on line 6a or 6b, describe in Part III.				
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments	;			
	not described on lines 5 and 6? If "Yes," describe in Part III		7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the				
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in				
	Regulations section 53.4958-6(c)?		9		
LHA	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schee	dule J (Forn	n 990)	2018

832111 10-26-18

## JACKSONVILLE PUBLIC EDUCATION FUND, INC. 59-2756660

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	Denents	(6)(1)-(0)	reported as deferred on prior Form 990
(1) FRANK J CSAR	(i)	136,458.	0.	0.	0.	0.	136,458.	0.
PAST PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii) (i)							
	(i) (ii)							
	(i)							
	(ii)							
	(i)							
	(ii)	-						
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2018

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2018

#### SCHEDULE M (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Go to www.irs.gov/Form990 for instructions and the latest information.

Attach to Form 990.



Name of the organization

JACKSONVILLE	PUBLIC	EDUCATION	FUND,	INC.

Employer identification number 59-2756660

Pa	rt I   Types of Property			•		-		
		<b>(a)</b> Check if applicable	(b) Number of contributions or items contributed	<b>(c)</b> Noncash contribution amounts reported on Form 990, Part VIII, line 1g	<b>(d)</b> Method of de noncash contribu		•	6
1	Art - Works of art			, , ,				
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded							
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
10	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts		1.0	22.000				
25	Other ( <u>SUPPLIES FOR</u> )	X	10	33,200.	FAIR MARKET	VAL	UE	
26	Other ( )							
27	Other  ( )							
28	Other  ( )							
29	Number of Forms 8283 received by the organize		•					
	for which the organization completed Form 828	3, Part IV, [	Donee Acknowledg	jement 29				
						`	Yes	No
30a	During the year, did the organization receive by	contributio	n any property rep	orted in Part I, lines 1 throug	h 28, that it			
	must hold for at least three years from the date	of the initia	l contribution, and	which isn't required to be us	sed for			
	exempt purposes for the entire holding period?					30a		Х
b	If "Yes," describe the arrangement in Part II.							
31	Does the organization have a gift acceptance p	olicy that re	equires the review o	of any nonstandard contribut	ions?	31		Х
32a	Does the organization hire or use third parties o	or related or	ganizations to solid	cit, process, or sell noncash				
	contributions?					32a		Х
b	If "Yes," describe in Part II.							
33	If the organization didn't report an amount in co	olumn (c) foi	a type of property	for which column (a) is cheo	ked,			
	describe in Part II.							

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2018

832141 10-18-18

Schedule M Part II	(Form 990) 2018 <b>Supplemental</b> is reporting in Part this part for any ac	I, column (b), the	Provide number	the informatio	n required by l	Part I. lines 30	b. 32b. and 33	59-2756660 , and whether the organiz pination of both. Also cor	Page <b>2</b> zation nplete
832142 10-18-1	8							Schedule M (For	m 990) 2018

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information.



JACKSONVILLE PUBLIC EDUCATION FUND, INC.

Employer identification number 59 - 2756660

FORM 990, PART VI, SECTION B, LINE 11B:

THE ORGANIZATION PROVIDES A COMPLETE COPY OF THE FORM 990 TO ALL BOARD

MEMBERS BEFORE FILING THE FORM.

FORM 990, PART VI, SECTION B, LINE 12C:

THE BOARD MEMBERS AND STAFF ARE REQUIRED ANNUALLY TO SIGN A CONFLICT OF

INTEREST POLICY, AFFIRMATIVELY STATING THEY HAVE NO CONFLICT OF INTEREST OR

DISCLOSE ANY POTENTIAL CONFLICTS.

FORM 990, PART VI, SECTION B, LINE 15:

COMPENSATION PROCESS FOR TOP OFFICIAL

DATA USED FROM THE NONPROFIT CENTER OF NORTHEAST FLORIDA ALONG WITH SALARY

INFORMATION FROM OTHER EDUCATIONAL FOUNDATIONS IS USED TO DETERMINE OFFICER

SALARY. AN EVALUATION IS IN PLACE THAT PROVIDES GOALS AND TARGETS FOR

ADDITIONAL COMPENSATION FOR FUTURE PERIODS.

COMPENSATION PROCESS FOR OFFICERS

DATA USED FROM THE NONPROFIT CENTER OF NORTHEAST FLORIDA ALONG WITH SALARY INFORMATION FROM OTHER EDUCATIONAL FOUNDATIONS IS USED TO DETERMINE ALL EMPLOYEE SALARIES. AN EVALUATION IS IN PLACE THAT PROVIDES GOALS AND TARGETS FOR ADDITIONAL COMPENSATION FOR FUTURE PERIODS. DIRECTORS AND OTHER OFFICERS RECEIVE NO COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S 990 IS MADE AVAILABLE TO THE PUBLIC THROUGH THE

GUIDESTAR WEBSITE, AS WELL AS THE ORGANIZATION'S WEBSITE. ALL GOVERNING

 LHA
 For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990 or 990-EZ) (2018)

 832211
 10-10-18

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Name of the organization JACKSONVILLE PUBLIC EDUCATION FUND, INC.	Employer identification numbe
DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.	
FORM 990, PART IX, LINE 24E, ALL OTHER FUNCTIONAL EXPENS	ES:
PRINTING AND COPYING:	
PROGRAM SERVICE EXPENSES	13,194.
MANAGEMENT AND GENERAL EXPENSES	3,495.
FUNDRAISING EXPENSES	4,426.
TOTAL EXPENSES	21,115.
OTHER EXPENSES:	
PROGRAM SERVICE EXPENSES	5,571.
MANAGEMENT AND GENERAL EXPENSES	11,371.
FUNDRAISING EXPENSES	872.
TOTAL EXPENSES	17,814.
PROFESSIONAL SERVICES:	
PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	12,123.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	12,123.
TELEPHONE:	
PROGRAM SERVICE EXPENSES	2,998.
MANAGEMENT AND GENERAL EXPENSES	4,221.
FUNDRAISING EXPENSES	892.
TOTAL EXPENSES	0 111

DUES AND FEES:

832212 10-10-18

Schedule O (Form 990 or 990-EZ) (2018) Name of the organization JACKSONVILLE PUBLIC EDUCATION FUND, INC.	Page Employer identification number 59-2756660
PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	7,301.
FUNDRAISING EXPENSES	300.
TOTAL EXPENSES	7,601.
CONTRACTS AND GRANTS:	
PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	4,380.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	4,380.
POSTAGE:	
PROGRAM SERVICE EXPENSES	31.
MANAGEMENT AND GENERAL EXPENSES	288.
FUNDRAISING EXPENSES	1,292.
TOTAL EXPENSES	1,611.
BOOKS AND SUBSCRIPTIONS:	
PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	339.
FUNDRAISING EXPENSES	492.
TOTAL EXPENSES	831.
TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24E, COL 2	A 73,586.
990, PART XII, LINE 2C	
NO CHANGES.	

832212 10-10-18

(Rev. January 2019)

# Application for Automatic Extension of Time To File an Exempt Organization Return

Enter filer's identifying number

Department of the Treasury Internal Revenue Service

►	File a	separate	application	for each	return.

► Go to www.irs.gov/Form8868 for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits*.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

						ig number			
Type or	Name of exempt organization or other filer, see instru		Employer identification number (EIN) or						
print									
File by the	JACKSONVILLE PUBLIC EDUCATION FUND, INC.				59-27	56660			
due date fo filing your	e for Number, street, and room or suite no. If a P.O. box, see instructions.				Social security number (SSN)				
return. See	40 E. ADAMS ST. STE 110								
instructions	City, town or post office, state, and ZIP code. For a for JACKSONVILLE, FL 32202	oreign add	ress, see instructions.						
Enter the	e Return Code for the return that this application is for (file	e a separa	te application for each return)						
Application			Application		Return				
Is For			ls For			Code			
Form 990 or Form 990-EZ			Form 990-T (corporation)			07			
Form 990-BL			Form 1041-A			08			
Form 4720 (individual)			Form 4720 (other than individual)			09			
Form 990-PF			Form 5227			10			
Form 990-T (sec. 401(a) or 408(a) trust)			Form 6069			11			
Form 990-T (trust other than above)			Form 8870			12			
	CARLY NORGORD								
	books are in the care of $\blacktriangleright$ $40~$ E $\cdot$ $ADAMS~$ ST $\cdot$	. STE	<u>110 – JACKSONVILLE</u>	I, FL	32202				
Telep	hone No.		Fax No. 🕨						
• If the	organization does not have an office or place of business	s in the Un	ited States, check this box			🕨 🗔			
• If this	is for a Group Return, enter the organization's four digit	Group Exe	mption Number (GEN)	If this is fo	r the whole g	roup, check this			
box 🕨	. If it is for part of the group, check this box	and atta	ch a list with the names and EINs of	all memb	ers the exten	sion is for.			
<b>1</b> In	I request an automatic 6-month extension of time until MAY 15, 2020, to file the exempt organization return for								
th	the organization named above. The extension is for the organization's return for:								
	<ul> <li>calendar year or</li> <li>X tax year beginning JUL 1, 2018 , and ending JUN 30, 2019 .</li> </ul>								
	X tax year beginning JUL 1, 2018		_ ·						
<b>2</b> If	the tax year entered in line 1 is for less than 12 months, check reason:								
	Change in accounting period								
3a lf	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less								
ar	y nonrefundable credits. See instructions.			3a	\$	0.			
b lf	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and								
es	estimated tax payments made. Include any prior year overpayment allowed as a credit.					0.			
c Balance due. Subtract line 3b from line 3a. Include your p			h this form, if required, by						
us	ing EFTPS (Electronic Federal Tax Payment System). See	e instructio	ins.	3c	\$	0.			
Caution instructi	: If you are going to make an electronic funds withdrawal	(direct del	oit) with this Form 8868, see Form 84	453-EO an	d Form 8879	-EO for payment			
					_				
LHA	For Privacy Act and Paperwork Reduction Act Notice,	see instru	ictions.		Form <b>8</b>	868 (Rev. 1-2019)			